

Issuer Declaration

Part A: Issuers

The issuer declares, with regard to all of its securities that are admitted to trading or listed on MERJ Exchange, that:

1. Acknowledgement of Listing Requirements:

The issuer has read and acknowledges the initial and ongoing requirements relating to listing as prescribed by the securities laws applicable to the issuer, the Listing Rules, Additional Rules (if applicable), and the Listing Fees of MERJ Exchange (collectively referred to as the "Legal Foundations"). The issuer expressly recognizes the foregoing as binding on its legal relationship with MERJ Exchange Limited and the Regulatory Bodies responsible for admission to trading, listing, maintenance of listing, and enforcement of compliance (currently including the Listing Committee, Listing Division, Disciplinary Committee, and Appeals Committee).

2. Acknowledgement of Disclosure Obligations:

If the issuer's registered office is not located in Seychelles, the issuer acknowledges that a primary listing on MERJ Exchange requires full compliance with all disclosure obligations, irrespective of whether its securities are also admitted to trading or listed on an additional exchange.

3. Recognition of Amendments to Legal Foundations:

The issuer recognizes that the currently valid versions of the Legal Foundations govern its legal relationship with MERJ Exchange and the Regulatory Bodies. Any amendments or additions to these Legal Foundations will be published on the MERJ Exchange website and notified to the issuer within a reasonable period before taking effect.

4. Condition for Maintenance of Listing:

The issuer acknowledges that agreement to the currently valid version of the Legal Foundations is a prerequisite for maintaining its listing on MERJ Exchange.

5. References in Legal Foundations:

The issuer recognizes that any references and electronic links (collectively referred to as "References") included in the Legal Foundations are provided for convenience and to aid in their application. These References may point to other legal or informational resources that are not part of the Legal Foundations. While these References are intended to facilitate understanding, their completeness cannot be guaranteed.

6. Governing Law:

The issuer acknowledges that Seychelles law exclusively governs the Legal Foundations.

Delivery Address for Correspondence

Please complete the following details:

Company Name:	
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Street and Building Number:	
P.O. Box (if applicable):	
Postcode and Town:	
Country:	
Telephone Number:	
Email Address:	

Authorized Signatories

For the Issuer:

I/we hereby declare that the information provided is accurate and agree to the terms outlined in this declaration.

Signature 1:

Signature 2 (if applicable):

Name: _____

Name: _____

Title: _____

Title: _____

Place and Date: _____

Place and Date: _____

Part B: Guarantors

The guarantor declares, with regard to all securities for which it acts as guarantor, that:

1. Acknowledgement of Listing Requirements:

The guarantor has read and acknowledges the initial and ongoing requirements relating to listing as prescribed by the securities laws applicable to the guarantor, the Listing Rules, Additional Rules (if applicable), and the Listing Fees of MERJ Exchange (collectively referred to as the "Legal Foundations"). The guarantor expressly recognizes the foregoing as binding on its legal relationship with MERJ Exchange Limited and the Regulatory Bodies responsible for admission to trading, listing, maintenance of listing, and enforcement of compliance (currently including the Listing Committee, Listing Division, Disciplinary Committee, and Appeals Committee).

2. Recognition of Amendments to Legal Foundations:

The guarantor recognizes that the currently valid versions of the Legal Foundations govern its legal relationship with MERJ Exchange and the Regulatory Bodies. Any amendments or additions to these Legal Foundations will be published on the MERJ Exchange website and notified to the guarantor within a reasonable period before taking effect.

3. Condition for Maintenance of Guarantee Obligations:

The guarantor acknowledges that agreement to the currently valid version of the Legal Foundations is a prerequisite for maintaining its guarantee obligations in relation to listed securities.

4. References in Legal Foundations:

The guarantor recognizes that any references and electronic links (collectively referred to as "References") included in the Legal Foundations are provided for convenience and to aid in their application. These References may point to other legal or informational resources that are not part of the Legal Foundations. While these References are intended to facilitate understanding, their completeness cannot be guaranteed.

5. Governing Law:

The guarantor acknowledges that Seychelles law exclusively governs the Legal Foundations.

Delivery Address for Correspondence

Please complete the following details:

Company Name:	
Street and Building Number:	
P.O. Box (if applicable):	
Postcode and Town:	
Country:	
Telephone Number:	
Email Address:	

Authorised Signatories

For the Guarantor:

I/we hereby declare that the information provided is accurate and agree to the terms outlined in this declaration.

Signature 1:

Name: _____

Title: _____

Place and Date: _____

Signature 2 (if applicable):

Name: _____

Title: _____

Place and Date: _____